

Manufacturer's Qualification Statement



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Effective November 8, 2016

History

Incorporated in Texas on March 8, 1976, MBCI opened its first sales office and plant in Houston, Texas, in July 1976. The company expanded over the years and currently operates 26 manufacturing facilities and nine retail locations. MBCI offers more roof, wall, fascia and soffit systems than anyone in the industry. Our metal product solutions include single skin metal panels for roof and wall applications, six standing seam roof systems, insulated metal panels, retrofit roofing systems and solar roofing solutions. MBCI is an ENERGY STAR® partner and has a wide variety of product offerings for energy efficient and sustainable building projects.

MBCI is part of NCI Building Systems, Inc., which is listed on the New York Stock Exchange with the stock symbol of NCS. NCI is the largest integrated manufacturer and marketer of metal coil coating, metal components and engineered building systems in the country. NCI has approximately \$1.3 billion in annual revenue, nearly 4,600 employees and operates 54 manufacturing and sales offices in the U.S., Mexico and Canada.

MBCI Plant locations include:

Single Skin Metal Roof & Wall Systems Doors

Houston, Texas
Lubbock, Texas
Oklahoma City, Oklahoma
San Antonio, Texas
Atlanta, Georgia
Shelbyville, Indiana
Omaha, Nebraska
Memphis, Tennessee
Rome, New York
Adel, Georgia
Salt Lake City, Utah
Tolleson, Arizona
Atwater, California
Ennis, Texas
Nicholasville, Kentucky

Insulated Metal Panels

Jackson, Mississippi
Mattoon, Illinois
Richmond, Virginia
Shelbyville, Indiana
Lewisville, Texas
Las Vegas, Nevada

Roll-Up

Douglasville, Georgia
Houston, Texas
Chandler, Arizona

Senior Executive

Joel Viechnicki – President of MBCI

Viechnicki joined the company in 1993 as a Regional Manager of Sales for ABC and was then promoted to Sales Manager of the Rome, NY facility for MBCI. In 2001, Joel transferred back to the ABC side of components as Vice President of Sales. He was then named the President of ABC in 2014 and in addition the Vice President of MBCI in 2016.

Senior Management

Bruce Green – Vice President of MBCI

Bruce began his career with MBCI in 1989 as an Inside Sales Coordinator. During his tenure he has also served as a Regional Manager, Sales Manager and most recently, General Manager of Sales for the South Central Region.

Ken Buchinger – General Manager of Technical Services

Buchinger joined the company in 1988. Since accepting his current position in August 2014, his responsibilities include the oversight of Field Services, Claims, Product Development, R&D and Warranties for all divisions within NCI Group, Inc. Buchinger has also been responsible for developing weathertightness warranties, erector training, research and development certifications and the creation of MBCI's installation manuals and catalogs. He was named a Vice President of MBCI in 2005 and previously was a General Manager since 1998.

Diron Johnson – General Manager of Sales

Johnson joined the company in 1995 and has served as a MBCI Materials Manager, NCI Purchasing Manager, MBCI Sales Manager, NCI Director of Sourcing for Corporate Purchasing and Assistant General Manager. He was named to his current position in January 2015. Johnson is a graduate of LaGrange College.

Brian Garry - General Manager of Sales

Brian began his career with MBCI in 1997 and has 28 years of experience in the components industry. He has served in various positions, most recently as Assistant General Manager/Western Region and as Sales Manager for MBCI Salt Lake City prior to that.

Mike Grein – General Manager of Sales

Mike began his career with MBCI in 1995 in manufacturing as a General Helper. During his tenure he has also served as Inside Sales Coordinator, Regional Manager, Inside Sales Manager and most recently, Assistant General Manager of Sales for the South Central Region.

Robert Engler – General Manager of Sales

Engler has been a Regional Manager and Sales Manager since joining the company in 1982. He was named to his current position in November 2007. Engler is a graduate from Indiana Wesleyan University.

Carlin Mueller – Vice President of Manufacturing, Buildings/Components

Mueller joined the company in 2007 as a Regional Operations Manager in the Coil Coating Division, was promoted to VP-Manufacturing of the Buildings Division in January 2014 and assumed his current position in September 2015. Mueller has 28 years of quality and manufacturing experience in the steel and metal buildings industries. Mueller is an engineering graduate of the University of Illinois.

Marc Church – Regional Operations Manager of Texas Buildings/Components Plants

Church joined the company in 2013 as a Plant Manager in the Buildings Division, and was promoted to his current position in September 2015. Church has 30 years in the metal buildings industry, and has an engineering degree from the University of Florida.

Joey Chandler – Regional Operations Manager of Eastern Components Plants

Chandler joined the company in June 2000 and has held various manufacturing positions including Plant Manager. He was named to General Manager in March 2006 and assumed his current position in September 2015.

Ken Witzman – Regional Operations Manager of Western Components Plants

Witzman joined the company in January 2014 as a General Manager of Manufacturing and assumed his current position in September 2015. He brought with him over 20 years of manufacturing and operational experience in the steel mill industry. In addition to his work history, he also served our country in the Indiana Army National Guard for ten years and attended Huntington University.

Matt Buckner – Quality Systems Director of Buildings/Components Manufacturing

Buckner joined MBCI in 2012 and was later promoted to Assistant General Manager of Sales for Metal Depots in January 2013. A West Point graduate, Buckner brought over 20 years of management experience with him to MBCI and served five years in the US Army. In June 2014, Buckner became a General Manager of Manufacturing, and he assumed his current position in September 2015.

Operations and Production

MBCI is the industry-leading manufacturer of metal roof and wall systems for the architectural, agricultural, commercial, industrial, institutional and residential markets. From concept to completion, MBCI dedicates its staff and facilities to providing quality products and service.

With our numerous locations throughout the United States, MBCI utilizes hub-and-spoke distribution and ships orders from the nearest facility located to the job site in order to optimize our service level provided during the construction process. MBCI manufactures 90 percent of what it sells and provides support for both the conventional and engineered building construction industries.

MBCI has more than 100 distinct panel profiles in any combination of several gauges of steel or aluminum and three paint systems in smooth or embossed surface textures. Standard light gauge framing products consist of nearly 40 different structural shapes in 18, 16, 14, 13 and 12 gauge steel. Thousands of trims, flashings and accessories are manufactured in gauges compatible with roofing, siding and framing.

MBCI is committed to providing sustainable and energy efficient products to our customers. MBCI offers cool paint colors for all of our metal roof panels. When properly used, considering the environment and the slope of the roof, a cool roof can reduce energy consumption, providing significant cost savings while helping to mitigate urban heat islands.

MBCI's insulated metal panels (IMPs) qualify as green building materials for a number of reasons. First, they have high R-values which provide superior thermal performance and reduced energy consumption. Second, IMPs mitigate thermal drift. Third, IMPs qualify as continuous insulation (ci) where required by the International Energy Conservation Code®

(IECC) and ASHRAE 90.1. These panels also function as an important part of a Continuous Air Barrier (CAB) system.

MBCI's NuRoof® retrofit roofing system, another sustainable building product, uses light-gauge framing in combination with our metal roofing panels, which are coated in cool paint colors. When applied over an existing roof with metal roof and specified slope, a retrofit system improves the reflectivity and emissivity, provides water runoff solutions and increases the insulation in a roof. NuRoof® is ideally suited for a wide-range of substrates including steel, wood or concrete.

MBCI offers two types of photovoltaic systems for your building's roof. The glass-based crystalline silicon solution is a rigid module that can be installed on standing seam metal roofs using a non-penetrating clamp assembly. This option provides the highest energy conversion efficiency at about 10 watts per square foot. The flexible thin film solution is typically adhered to the metal roof panel in an MBCI manufacturing facility, allowing the solar array to be installed as the roofing system is installed. This option has an energy conversion efficiency rate of about five watts per square foot.

Totally self-supporting, with in-house design capabilities for manufacturing equipment as well as product development, MBCI maintains a leading position in the metal construction industry. MBCI also operates an independently-owned UL-approved test chamber.

Major Project References

<u>Name of Project</u>	<u>Type of Work</u>	<u>Size</u>
Pocatello Regional Airport Fire Station Pocatello, ID	Roofing – Ultra-Dek®	6,500 sq. ft.
Kansas Coliseum Pavilion I Wichita, KS	Roofing – Double-Lok®	133,512 sq. ft.
Reactor Building 105D Richland, WA	Roofing – BattenLok® Wall – PBR 26 gauge	15,000 sq. ft.
St. Louis Catholic School Lake Charles, LA	Roofing – SuperLok®	10,715 sq. ft.
Grace Bible School Dallas, TX	Roofing – LokSeam®	16,900 sq. ft.
Cade Community Center Cade, LA	Roofing – Craftsman™ HB16.5 Wall – FW 120-2 Soffit – Artisan®	27,000 sq. ft.
McConnell AFB Building #65 Wichita, KS	Roofing – NuRoof®, BattenLok® HS Soffit – Artisan	41,500 sq. ft.
Lucedale Armory Lucedale, MS	Roofing – SuperLok®	6,100 sq. ft.
Guntown Middle School Guntown, MS	Roofing – LokSeam®	10,500 sq. ft.
Magee High School Gym Magee, MS	Roofing – BattenLok®	13,000 sq. ft.
Federal Express Input Canopy Memphis, TN	Roofing – Double-Lok®	77,000 sq. ft.
Penchansky-Bates Residence Brevard, NC	Roofing – Craftsman™ SB12	3,000 sq. ft.
Comfort Inn Tifton, GA	Roofing – NuRoof® w/LokSeam®	20,375 sq. ft.
Edinburg Juvenile Justice Center Edinburg, TX	Roofing – Ultra-Dek® Curved BattenLok®	34,600 sq. ft. 600 sq. ft.

Major Project References (Cont'd)

Early Childhood Facilities San Antonio, TX	Roofing – BattenLok® Walls – ShadowRib Artisan® L12	18,100 sq. ft. 1,200 sq. ft. 2,100 sq. ft.
Camp Bullis Visiting Quarters San Antonio, TX	Roofing – SuperLok® Artisan® L12	13,400 sq. ft. 1,900 sq. ft.
Batesville Gymnasium Batesville, TX	Roofing – NuRoof® w/LokSeam® Wall – NuWall® Artisan® L12	14,500 sq. ft. 2,500 sq. ft. 1,700 sq. ft.
Hudson Bend Middle School Austin, TX	Roofing – BattenLok® Double-Lok® Artisan® L12	2,000 sq. ft. 6,800 sq. ft. 1,300 sq. ft.
City of Palmview Multipurpose Center/Gym Palmview, TX	Roofing – BattenLok® Artisan® L8	26,500 sq. ft. 2,000 sq. ft.
Barracks Rebuild Fort Hood, TX	Roofing – SuperLok®	53,000 sq. ft.
First United Bank of the Colonies Amarillo, TX	Roofing – LokSeam®	14,000 sq. ft.
Nickell Readiness Center Topeka, KS	Roofing – SuperLok® Craftsman™ SB FW	9,800 sq. ft. 150 sq. ft. 1,900 sq. ft.
Safe Harbor Wine Storage Napa, GA	Roofing – Ultra-Dek®	44,000 sq. ft.
Wine Country Industrial Park Sonoma, CA	Roofing – Ultra-Dek® Galvalume®	220,000 sq. ft.
Ranchero Lane School Merced, CA	Roofing – LokSeam®	65,000 sq. ft.
Madera K-8 Madera, CA	Roofing – LokSeam®	81,000 sq. ft.
Timken Equipment Canton, OH	Roofing – Ultra-Dek®	12,920 sq. ft.
Proctor & Gamble Hangar Cincinnati, OH	Roofing – Double-Lok® Wall – PBR, PBU, 7.2 Panel	81,164 sq. ft.
USARC/OMS/UHS Ft. Mead, MD	Roofing – BattenLok®	167,099 sq. ft.

Major Project References (Cont'd)

MacDill AFB Building 79 Tampa, FL	Roofing – SuperLok® Wall – PBR, FW 120	12,833 sq. ft.
Alkermes Line 6 Building Wilmington, OH	Roofing – SuperLok®	5,130 sq. ft.
Dept. of Game & Inland Fish Charles City, VA	Roofing – LokSeam®	23,250 sq. ft.
Howard Presbyterian Church Williamston, NC	Roofing – SuperLok®	8,641 sq. ft.

References and contacts will be supplied upon request.



CREDIT REFERENCE SHEET

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Executive VP & CFO Mark Johnson

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- or -

sign up for an account via www.bankVOD.com and choose either same-day service for \$25.00 or 3-day service for \$10.00.

Requests must be received prior to 3:00 p.m. ET for same day service.

Account No. 3750491827

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